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Previous Employer 401(k)/403(b)/457/IRA Rollovers

Many people retain retirement plans established at previous employers. In many cases, they have not recently reviewed their previous employers' plans to check that the investments are still suitable for their long-term financial plan. Often, investment selections have been altered by the employers' plan administrators, sometimes making the retirement plans no longer suitable for the investor. Even worse, plan participants lose track of their previous accounts created many years ago, and may forfeit the assets.

A simple solution is to roll the assets of a previous employer's retirement plan into an Individual Retirement Account managed by BHC. This will reduce the number of investment accounts held elsewhere, and improve the oversight, manageability, and quality of your overall portfolio. BHC continuously monitors all of your investments, including IRA accounts, and will suggest changes as needed.

